

Tom

STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING
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DIV. OF OIL, GAS & MINING

SMALL MINING OPERATIONS PROGRESS REPORT
January 1, 2010 to December 31, 2010

The information required in this form are based on provisions of the Mined Land Reclamation Act, Title 40-8, and the rules as under the Utah Minerals Regulatory Program.

1. Mine Permit Number: S/019/05B
2. Mine Name: Green River Mine
3. Name of Operator/Permittee: Green River Project LLC
Note: If Operator's address, company representative or phone number have changed, please provide a replacement page for the Notice of Intention together with form MR-REV available on the Division's web page at https://fs.ogm.utah.gov/pub/MINES/Minerals_Related/FORMS/MR-REV-SMO_EXP.pdf.

4. Report the gross amount of ore mined and waste moved.

Gross Ore Mined 0 Tons, or 0 yd³
Waste Material Moved 0 Tons, or 0 yd³

5. Disturbance at the end of 2009 0 Acres
New Disturbance Created during 2010 0 Acres
Area Reclaimed and Fully Released during 2010 0 Acres
Total Disturbed Area at the end of 2010 0 Acres*
Permitted/Bonded Acreage 0 Acres

*The total disturbed area should not be greater than the permitted/bonded acreage.

6. Briefly describe the reclamation work performed during the past year. A map showing reclaimed areas and dates is suggested.

NONE

I hereby certify, under penalties of law, the information provided in this report is true and correct to the best of my knowledge and belief.

Name (Typed or Print): Curtis Schroeder
Title of Operator: CFO
Signature of Operator: Curtis Schroeder
Date: 1/17/2011